

DELIVERED BY EMAIL

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2 September 2022

Dear Sirs

CONSENT LETTER – CILO CYBIN HOLDINGS LIMITED

- 1 We refer to the Cilo Cybin Holdings Limited (“**Cilo Cybin**”) Prospectus, to be issued on or about 5 September 2022 in connection with the proposed Initial Public Offering of Cilo Cybin ordinary shares and the subsequent listing of Cilo Cybin on the JSE Limited, in which we are reflected as the Attorneys to Cilo Cybin.
- 2 We hereby consent to act in the capacity as stated in the Prospectus, and to our name being published therein, in the manner and context in which it appears.
- 3 We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Prospectus.

Yours faithfully



Richard Roothman
WERKSMANS INC

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Directors D Hertz (Chairman) OL Abraham LK Alexander C Andropoulos JKOF Antunes RL Armstrong DA Arteiro K Badal T Bata LM Becker JD Behr AR Berman NMN Bhengu HGB Boshoff TJ Boswell MC Brönn W Brown PF Burger PG Cleland JG Cloete PPJ Coetser C Cole-Morgan JN de Villiers R Driman KJ Fyfe D Gewer JA Gobetz R Gootkin GF Griessel N Harduth J Hollesen MGH Honiball BB Hotz T Inno HC Jacobs TL Janse van Rensburg AV Jara G Johannes S July J Kallmeyer A Kenny R Killoran N Kirby HA Kotze S Krige PJ Krusche H Laskov P le Roux MM Lessing E Levenstein JS Lochner K Louw JS Lubbe BS Mabasa PK Mabaso DD Magidson MPC Manaka JE Mardon NT Matshebela JE Meiring H Michael SM Moerane C Moraitis PM Mosebo NPA Motsiri L Naidoo K Neluheni JJ Niemand BW Ntuli BPF Olivier WE Oosthuizen Z Oosthuizen S Padayachy M Pansegrouw S Passmoor D Pisanti T Potter AA Pyzikowski RJ Raath A Ramdhan MDF Rodrigues BR Roothman W Rosenberg NL Scott TA Sibidla FT Sikhavhakhavha LK Silberman S Sinden DE Singo JA Smit BM Sono CI Stevens PO Steyn J Stockwell DH Swart JG Theron PW Tindle SA Tom JJ Truter KJ Trudgeon M Tyfield DN van den Berg AA van der Merwe JJ van Niekerk FJ van Tonder JP van Wyk A Vatalidis RN Wakefield L Watson D Wegierski G Wickins M Wiehahn DC Willans DG Williams E Wood BW Workman-Davies Consultant DH Rabin