

**1 September 2022**

The Directors  
Cilo Cybin Holdings Limited  
7 Sterling Street  
The Point Office Park  
Unit C1,  
Samrand  
0157

Dear Sirs,

**CONSENT LETTER – CILO CYBIN HOLDINGS LIMITED**

1. We refer to the Cilo Cybin Holdings Limited (“Cilo Cybin”) Prospectus, to be issued on or about 5 September 2022 in connection with the proposed Initial Public Offering of Cilo Cybin ordinary shares and the subsequent listing of Cilo Cybin on the JSE Limited, in which we are reflected as the **Communications Advisor** to Cilo Cybin.
2. We hereby consent to act in the capacity as stated in the Prospectus, and to our name being published therein, in the manner and context in which it appears.
3. We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Prospectus.

Yours faithfully

A handwritten signature in black ink, appearing to read 'David Mortimer', written over a horizontal line.

**David Mortimer**  
**CEO**  
**Mortimer Harvey**