



1 September 2022

The Directors
Cilo Cybin Holdings Limited
7 Sterling Street
The Point Office Park
Unit C1,
Samrand
0157

Dear Sirs,

CONSENT LETTER – CILO CYBIN HOLDINGS LIMITED

1. We refer to the Cilo Cybin Holdings Limited (“Cilo Cybin”) Prospectus, to be issued on or about 5 September 2022 in connection with the proposed Initial Public Offering of Cilo Cybin ordinary shares and the subsequent listing of Cilo Cybin on the JSE Limited, in which we are reflected as the **Escrow Agent** to Cilo Cybin.
2. We hereby consent to act in the capacity as stated in the Prospectus, and to our name being published therein, in the manner and context in which it appears.
3. We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Prospectus.

Yours faithfully

Rand Merchant Bank
(a division of FirstRand Bank Limited)
Duly authorised

Rand Merchant Bank
(a division of FirstRand Bank Limited)
Duly authorised

CORPORATE AND INVESTMENT BANKING

1 Merchant Place
Cnr Fredman Dr and Rivonia Rd
Sandton 2196

PO Box 786273
Sandton 2146
South Africa

Switchboard
Website

+27 11 282 8000
rmb.co.za