

ETHICS EXCELLENCE EMPATHY ENERGY

1 September 2022

The Directors
Cilo Cybin Holdings Limited
7 Sterling Street
The Point Office Park
Unit C1,
Samrand
0157

Dear Sirs,

CONSENT LETTER - CILO CYBIN HOLDINGS LIMITED

- 1. We refer to the Cilo Cybin Holdings Limited ("Cilo Cybin") Prospectus, to be issued on or about 5 September 2022 in connection with the proposed Initial Public Offering of Cilo Cybin ordinary shares and the subsequent listing of Cilo Cybin on the JSE Limited, in which we are reflected as the Company Secretary to Cilo Cybin.
- 2. We hereby consent to act in the capacity as stated in the Prospectus, and to our name being published therein, in the manner and context in which it appears.
- 3. We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Prospectus.

Yours faithfully

WEB:

Anastasia Machobane Company Secretary

Mashobane Advisory Services (Pty) Ltd

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